



APRIL 2025

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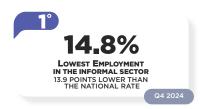
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MAIN INDICATORS

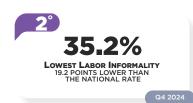












































FORMAL EMPLOYMENT INDICATORS

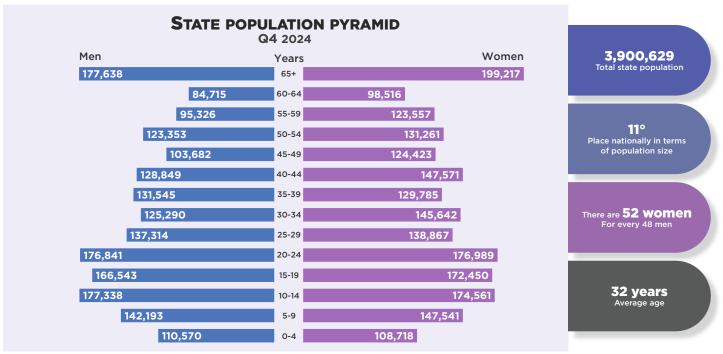


MARCH 2025	7° TOTAL 970,875	GENERATED IN THE MONTH -1,899	GENERATED IN THE YEAR 4,877	N/A GENERATED IN THE ADMI 37,648
PER SECTOR				
Manufacturing	485,620	-648	3,652	-2,772
Services	190,368	-496	1,694	16,852
Trade	162,864	-221	-874	16,755
Comms & Transportation	49,893	-198	-94	5,134
Construction	47,293	-498	801	4,148
Agribusiness	19,050	2	-409	-1,804
Mining	10,466	113	80	-1,170
Water and Electricity	5,321	47	27	505
PER REGION				
Juárez	491,864	-2,599	445	7,624
Chihuahua	306,691	1,135	3,421	31,605
Delicias	64,439	-115	-11	-882
Cuauhtémoc	60,199	-43	1,780	2,640
Parral	26,781	-115	-378	-983
Nuevo Casas Grandes	20,901	-162	-380	-2,356

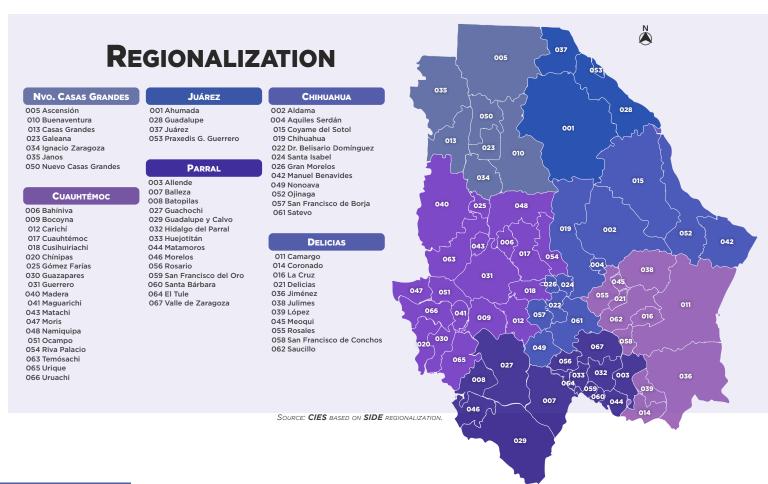
● ● NATIONAL RATES

POPULATION AND REGIONALIZATION





Source: **CIES** BASED ON INEGI, ENOE DATA. Note: The data may not match as the non-specific population is not included in the pyramid.



ABC OF TERMS

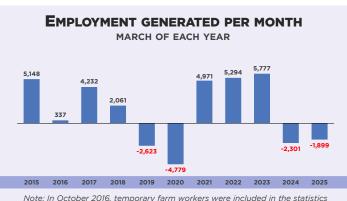
FORMAL EMPLOYMENT







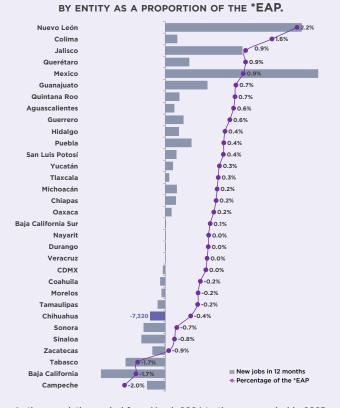




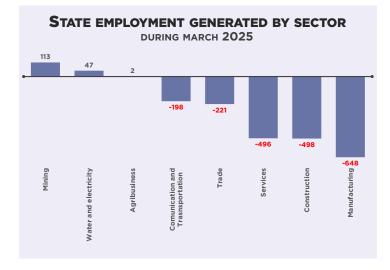
Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

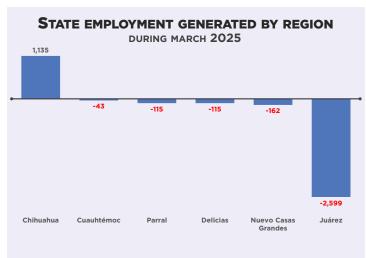
STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO FEBRUARY 2025 Q2 Q3 Q2 Q3 Q1 Q2 Q3 Q4 Q1 Q3 2020 2021 2022 26,883 Generated **32,428** enerated in 2022 4,973 -1,880 4,877

EMPLOYMENT GENERATED IN THE LAST 12 MONTHS



In the cumulative period from March 2024 to the same period in 2025, there was a loss of **-7,320** jobs, placing the entity in the twenty-ninth position in employment generated as a proportion of the *EAP.

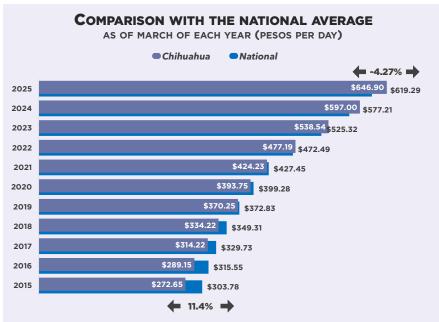




Source: CIES, WITH INFORMATION FROM IMSS. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

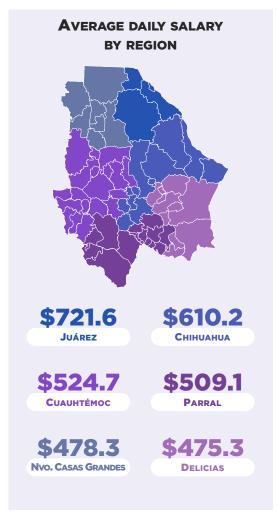
DAILY ASSOCIATED SALARY











AVERAGE DAILY SALARY BY SECTOR - MARCH 2025

AGRIBUSINESS	TRADE	Construction	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	Transportation
				Y	4		
\$381.1	\$571.4	\$490.3	\$1,013.9	\$1,317.0	\$605.0	\$697.5	\$659.9
1.9%	16.8%	4.9%	1.1%	0.5%	19.6%	50.1%	5.1%
				*s	ALARY FIGURES IN PESOS	. PERCENTAGE OF INSURED	WORKERS BY AVERAGE SALARY

Source: CIES, WITH INFORMATION FROM IMSS.

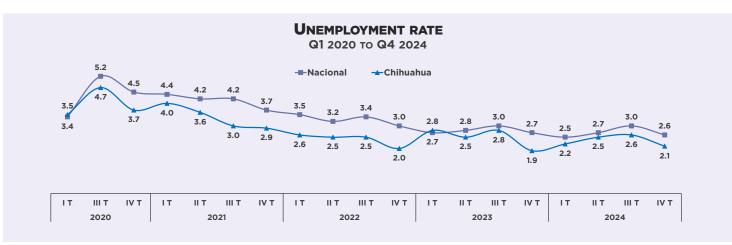
EMPLOYMENT AND OCCUPATION



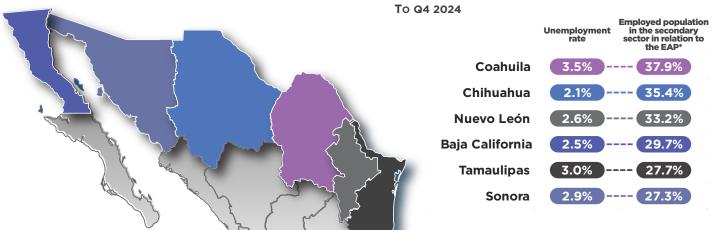


EMPLOYED POPULATION - 97.9% 1,843,137





EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES



EMPLOYMENT AND OCCUPATION RATETo Q4 2024



5.3%
UNDEREMPLOYMENT

Rate 2.9 percentage points lower than the national rate of 8.2.

Employed population that has the need and availability to get more working time.

2°

35.2%
LOWEST LABOR
INFORMALITY

Rate 19.2 percentage points lower than the national rate of 54.5.

Employed population working in fully incorporated companies and paid "off payroll".

1°

14.8%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 13.9 percentage points lower than the national rate of 28.6.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

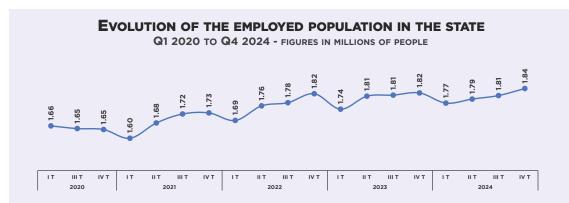
Lugar Nacional

Source: **CIES** based on INEGI, ENOE data. The ***EAP** refers to the Economically Active Population.

Note: Data for the second quarter is excluded due to the contidency.

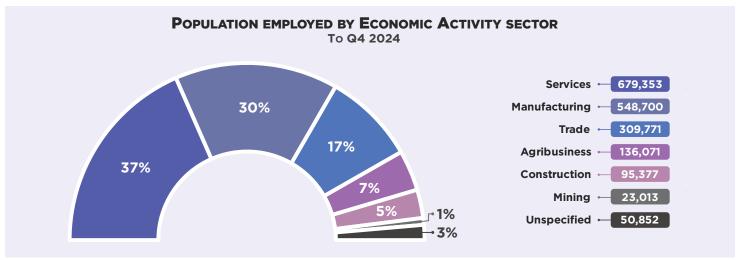
EMPLOYED POPULATION

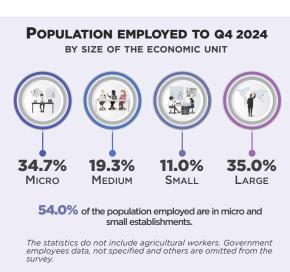


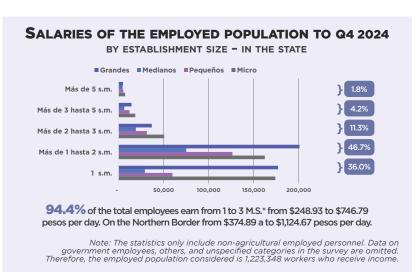


1,843,137Employed population to Q4 2024

During the Q4 of 2024, the Economically Active Population (EAP) stood at **1.88** million people, representing 62% of the population aged 15 and older. In the same period, a total of **1.84** million people were employed.







SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTIGENCY. *M.S. REFERS TO MINIMUM SALARY.

ABC OF TERMS

HIGHER EDUCATION



SUPERIOR EDUCATION IN THE STATE BY LEVEL

SCHOOL CYCLE 2023 - 2024

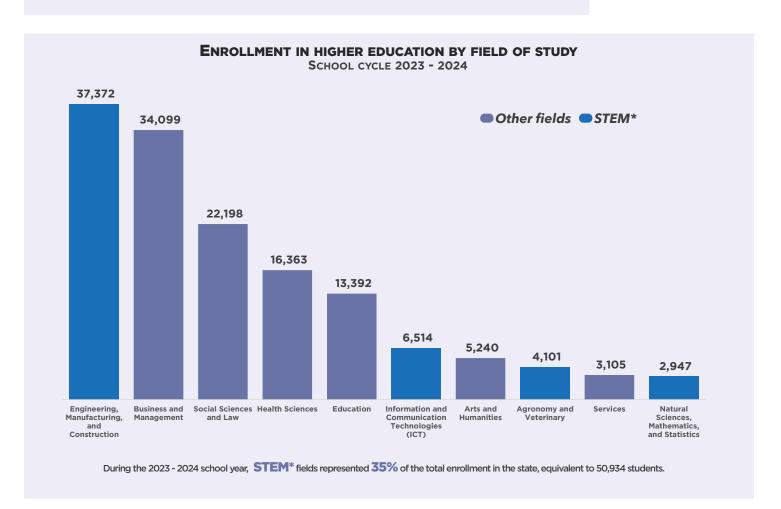
Level	New Enrollment	Enrollment	Graduates	Degree Holders
High - Level Technician	5,205	12,553	1,621	1,509
Degree	26,231	124,351	19,095	16,873
Specialization	507	1,451	270	255
Master's Degree	2,084	6,242	2,632	2,608
Doctorate	191	734	219	209
Total	34,218	145,331	23,837	21,454

12,664Educators

196 Schools

138
Institutions

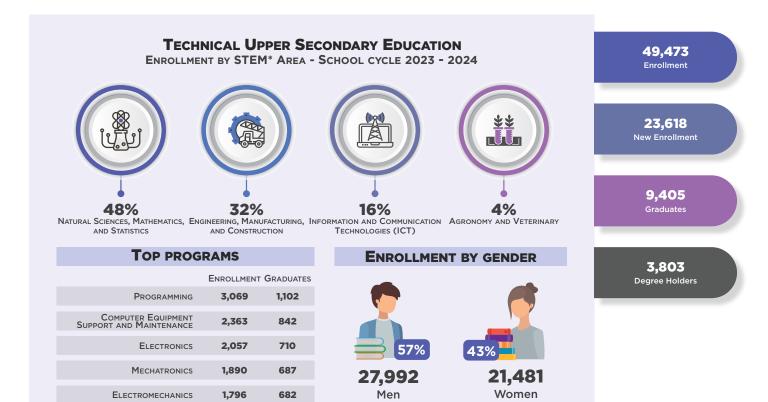
During the 2023-2024 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

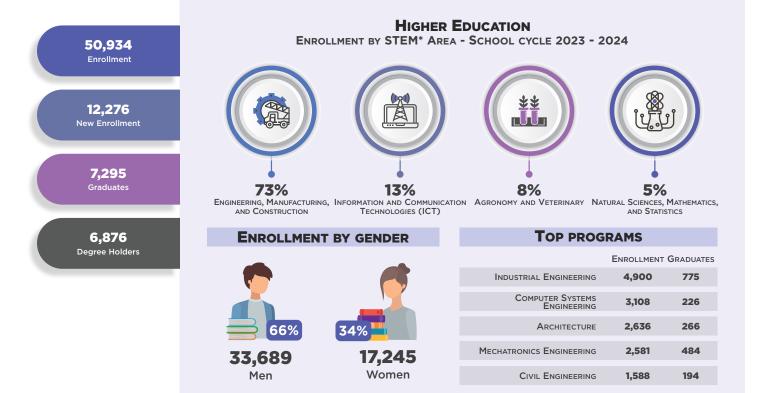


SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

STEM* EDUCATION



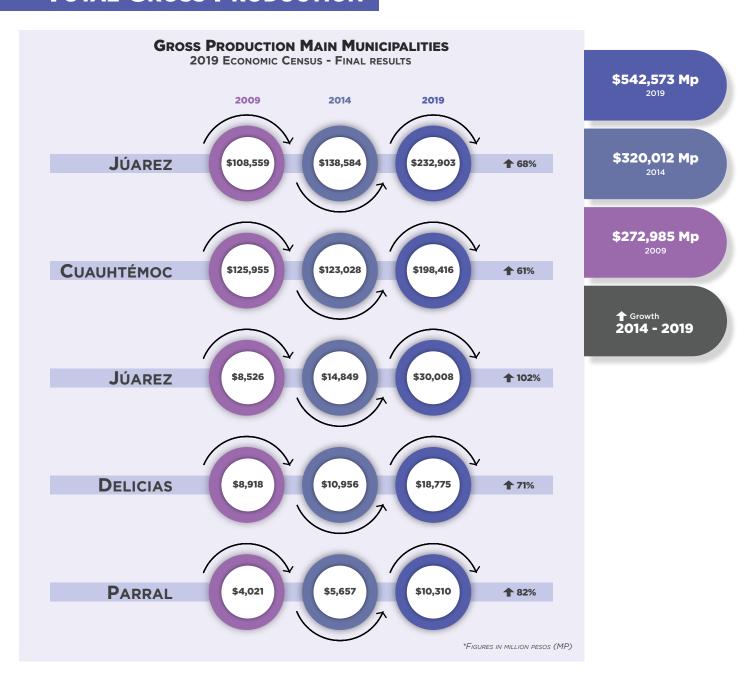




Source: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

TOTAL GROSS PRODUCTION





PRODUCCIÓN BRUTA POR TAMAÑO DE EMPRESA EN EL ESTADO

CENSOS ECONÓMICOS 2019 - RESULTADOS DEFINITIVOS

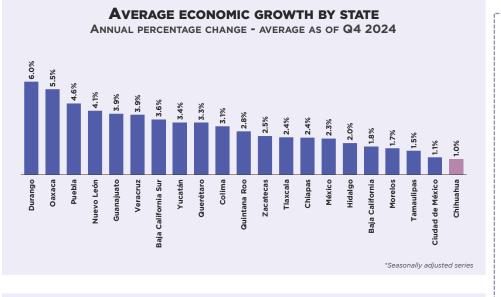


Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

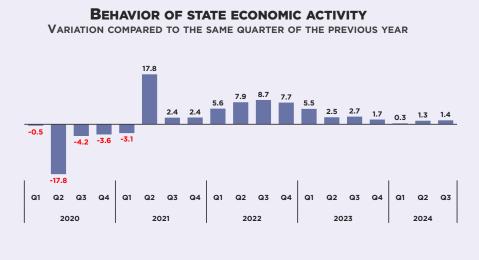
Source: CIES based on INEGI data, Economic census 2009, 2014 and 2019.

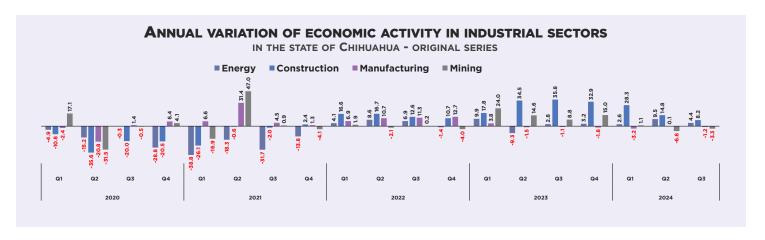
QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY









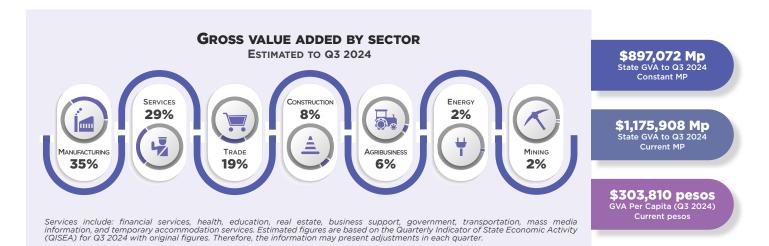


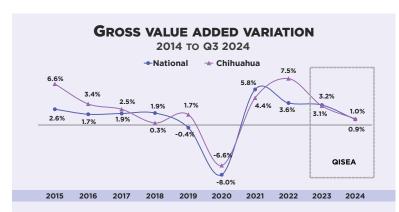
*Seasonally adjusted series

Source: CIES based on INEGI data, Quarterly Indicator of State Economic Activity, base year 2018.

GROSS VALUE ADDED

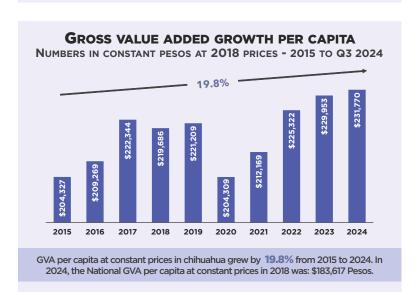






Based on data published by the Bank of Mexico in March 2025, the expected growth of the national GDP for 2025 **0.41**% and for 2026 is **1.59**%.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of 03 2024 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of 03 2024. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.





Source: CIES based on INEGI data, national GDP accounts of 2023 based on 2018, and QISEA Q3 2024. Population data taken from ENOE up to Q3 2024. GVA information as of 2024 is estimated and may be adjusted when new information is published.

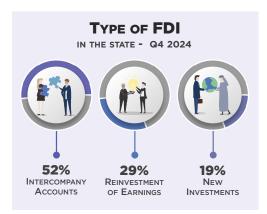
FOREIGN DIRECT INVESTMENT











FOREIGN DIRECT INVESTMENT ORIGIN

IN THE STATE - Q4 2024

Based on the Federal Secretary of Economy data, Mexico registered \$36.9 billion dollars in Foreign Direct Investment (FDI) as of the fourth quarter of 2024.

During the same period, Chihuahua received \$1,496.7 million dollars, contributing **4.1%** of the national total, and the state is ranked 5th as the recipient of FDI after CDMX, Estado de México, Baja California, and Nuevo



FOREIGN DIRECT INVESTMENT IN THE STATE 2015 TO Q4 2024 - FIGURES IN MILLION DOLLARS \$2,524.5 ■ Total ■ Manufacturing Industry \$1.986.1 \$1,982.7 \$1,907.7 \$1,868.6 \$1,825.3 \$1,496.7 \$1.407.0 \$1,241.9 \$1.812.6 \$641.1 \$428.2 2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 78% 63% 67% 68% 76% 67% 61% 66% Percentage of manufacturing participation in total FDI

FOREIGN DIRECT INVESTMENT CAPTURED BY STATE Q4 2024 - FIGURES IN BILLION DOLLARS → 5th Biffest receiver of FDI up to Q4 2024 \$14.4 Ciudad de México \$1.4 Guanajuato \$0.1 Michoacán \$0.3 Colima Estado de México \$1.4 Baja California \$0.2 Durango \$0.1 Chiapas \$2.5 Baia California \$1.2 Puebla \$0.2 Morelos \$0.1 Tlaxcala Nuevo León Jalisco Yucatán Oaxaca

Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

\$0.1 Zacatecas

FOREIGN DIRECT INVESTMENT BY SECTOR

IN THE STATE - 2014 TO Q4 2024











\$1.5 Chihuahua

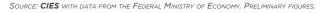


\$1.1 Querétaro

0.5%



BUSSINES 0.1%

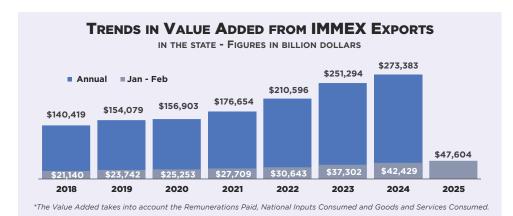


\$0.1 Guerrero

MANUFACTURING INDUSTRY

AND EXPORT SERVICES





388,113 POPULATION EMPLOYED FEBRUARY 2025

489
ESTABLISHMENTS
FEBRUARY 2025

\$47,604 IMMEX VALUE ADDED (MP)

ESTABLISHMENTS AND POPULATION EMPLOYED - FEBRUARY 2025

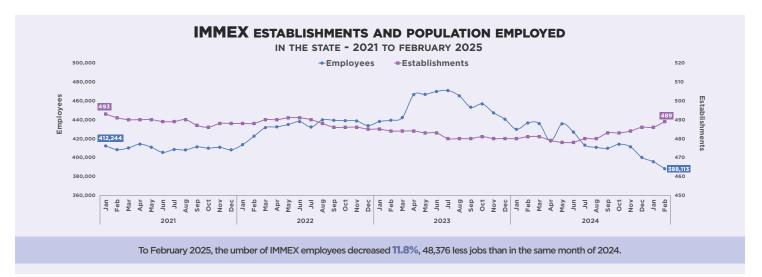
State	Employees
Chihuahua	388,113
Nuevo León	387,078
Baja California	348,409
Coahuila	268,843
Tamaulipas	235,276
Guanajuato	195,666
Jalisco	178,564
Mexico State	158,030
Querétaro	120,191
Sonora	109,898
San Luis Potosí	108,785
Puebla	78,513
Aguascalientes	68,612
Durango	46,205
Yucatán	23,618
Veracruz	21,719
Mexico City	18,371
Other entities	131,128
Total	2,887,019

State	Establishments
Baja California	937
Nuevo León	726
Chihuahua	489
Coahuila	395
Guanajuato	361
Tamaulipas	354
Jalisco	287
Mexico State	263
Querétaro	262
Sonora	215
San Luis Potosí	191
Puebla	176
Aguascalientes	85
Durango	75
Mexico City	59
Veracruz	56
Yucatán	46
Other entities	248
Total	5 225





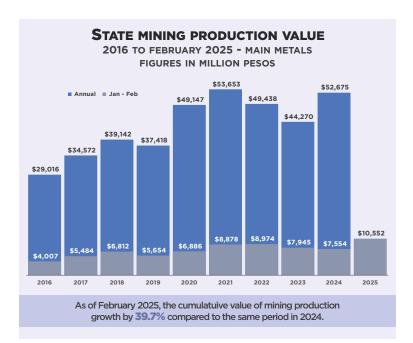
GOODS AND SERVICES CONSUMED (MP)

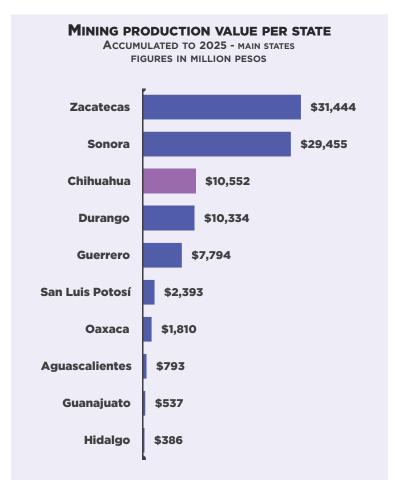


FUENTE: CIES CON BASE EN DATOS DE ÎNEGÎ, PROGRAMA DE LA ÎNDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (ÎMMEX). 2018.

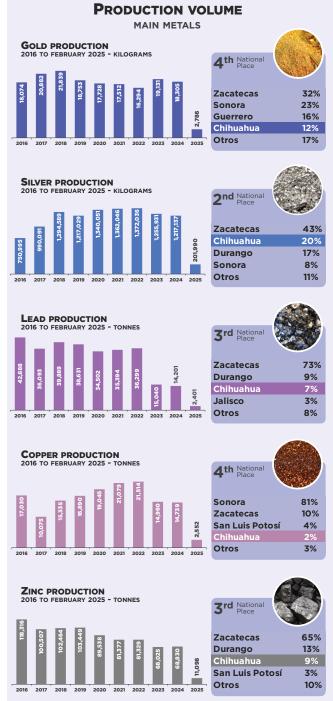
MINIG SECTOR







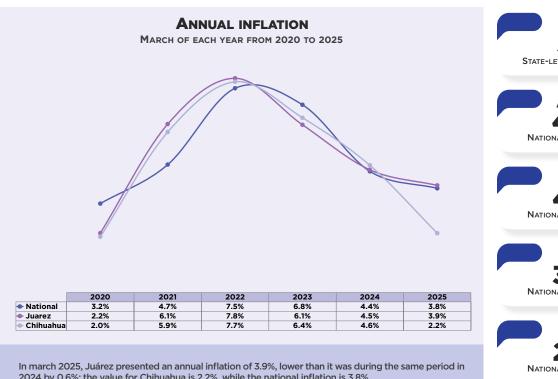




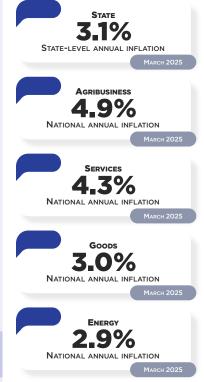
*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025. SOURCE: **CIES** BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

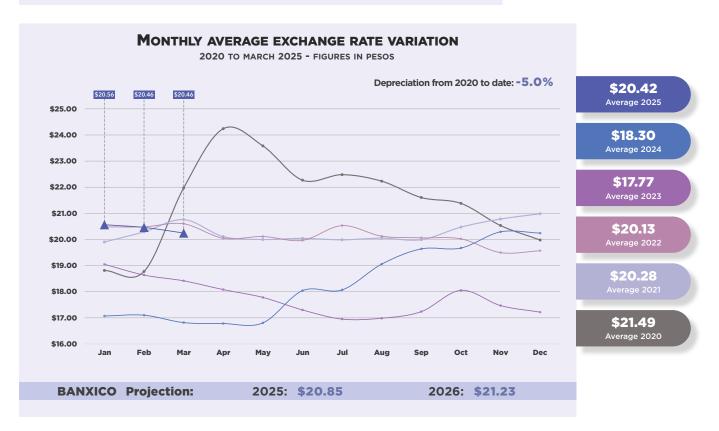
INFLATION AND EXCHANGE RATE





2024 by 0.6%; the value for Chihuahua is 2.2%, while the national inflation is 3.8%.

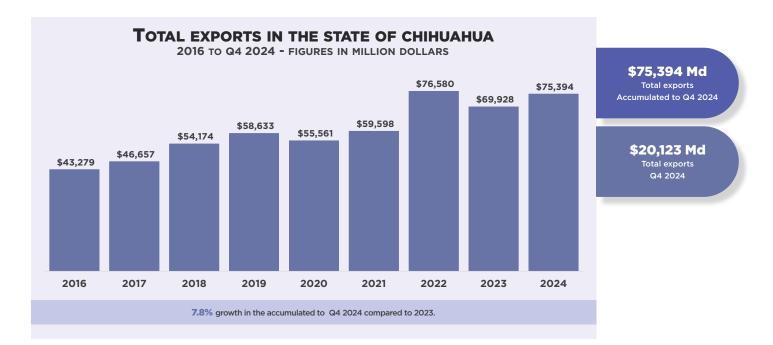




SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

TOTAL EXPORTS



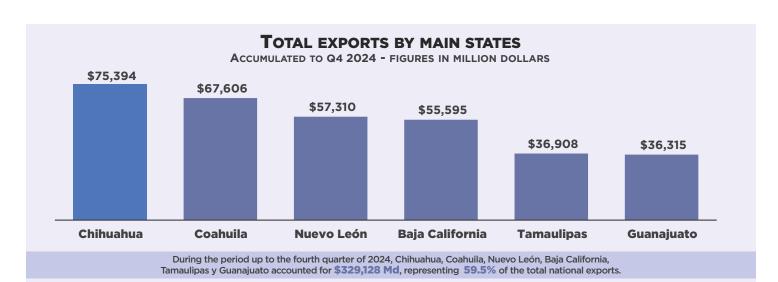


EXPORTS BY MAIN SUBSECTORS

TO Q4 2024 - PERCENTAGE PARTICIPATION

COMPUTER EQUIPMENT MANUFACTURING MANUFACTURING OF TRANSPORTATION EQUIPMENT **ELECTRICAL APPLIANCE MANUFACTURING** AND COMMUNICATION EQUIPMENT Coahuila Nuevo León 299 Chihuahua Guanajuato 14% Nuevo León Tamaulipa<u>s</u> Others 28% Others 36%





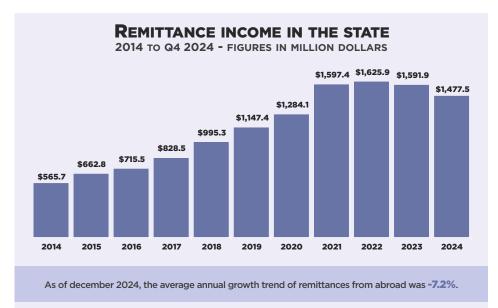
Source: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

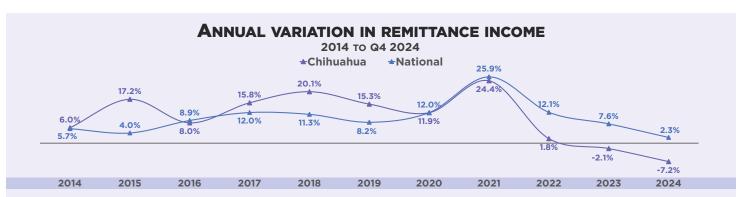
REMITTANCE INCOME



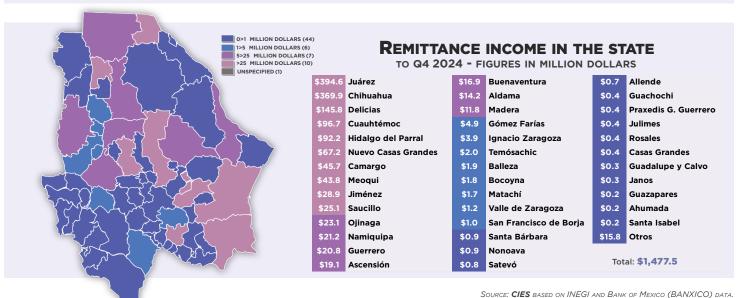








From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.

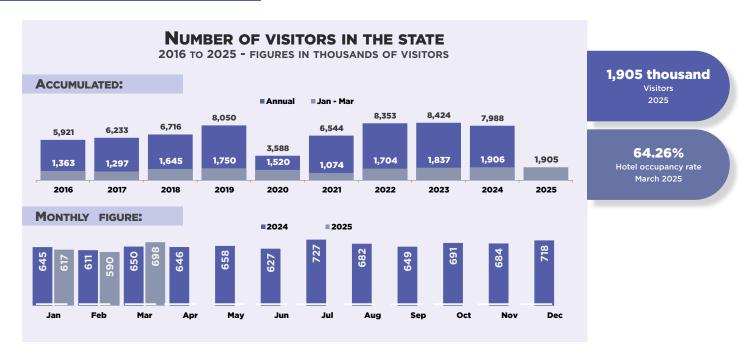


SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA

**Note: Figures for family remittances are preliminary and are subject to further review

TOURISM SECTOR

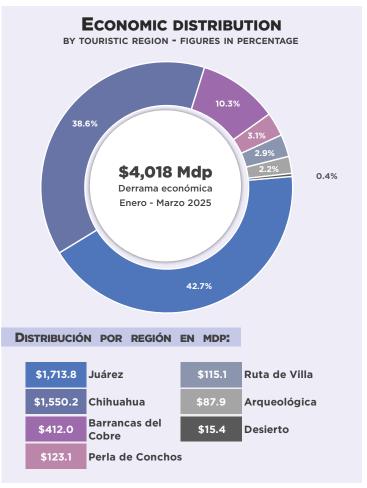






NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAVING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAVING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

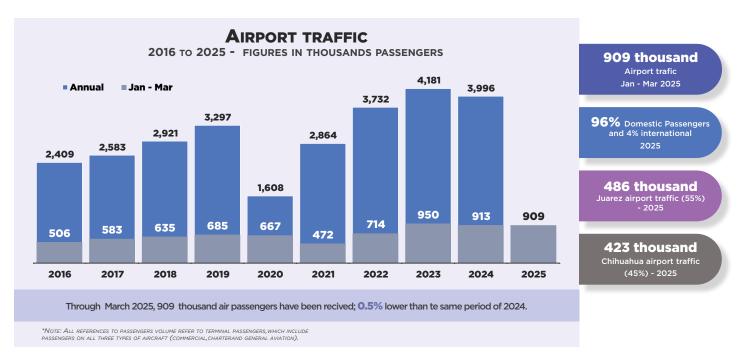


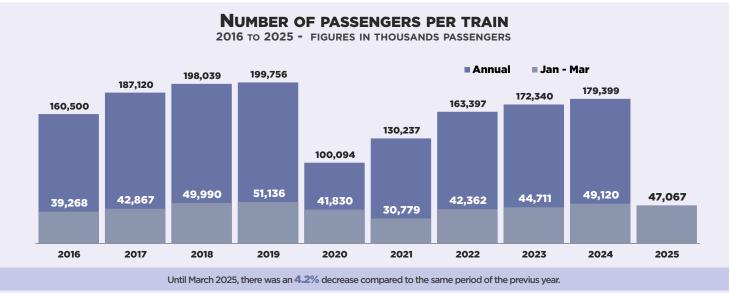


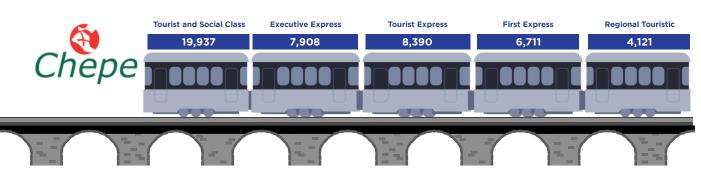
Source: CIES based on data from the Secretary of Tourism of the Government of the State of Chihuahua.

PASSENGERS TRAFFIC









Source: CIES, using data from the Central-Northern Airport Group (OMA) and Mexican Railway "FERROMEX".



WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

							Variation			
	Aug 21	Dic 24	Feb 25	Mar 25	Monthly		So far this ye	ar	During the admin	istration
					Feb 25/Mar 25	%	Dic 24/Mar 25	%	Aug 24/Mar 25	%
Sector	933,227	965,998	972,774	970,875	-1,899	-0.20%	4,877	0.5%	37,648	4.0%
Manufacturing	488,392	481,968	486,268	485,620	-648	-0.1%	3,652	0.8%	-2,772	-0.6
Services	173,516	188,674	190,864	190,368	-496	-0.26%	1,694	0.9%	16,852	9.79
Trade	146,109	163,738	163,085	162,864	-221	-0.1%	-874	-0.5%	16,755	11.5
Comms & Transportation	44,759	49,987	50,091	49,893	-198	-0.40%	-94	-0.2%	5,134	11.5
Construction	43,145	46,492	47,791	47,293	-498	-1.0%	801	1.7%	4,148	9.69
Agribusiness	20,854	19,459	19,048	19,050	2	0.01%	-409	-2.1%	-1,804	-8.7
Mining	11,636	10,386	10,353	10,466	113	1.1%	80	0.8%	-1,170	-10.1
Water and Electricity	4,816	5,294	5,274	5,321	47	0.89%	27	0.5%	505	10.5
Region	933,227	965,998	972,774	970,875	-1,899	-0.20%	4,877	0.5%	37,648	4.0
Juárez	484,240	491,419	494,463	491,864	-2,599	-0.5%	445	0.1%	7,624	1.69
Chihuahua	275,086	303,270	305,556	306,691	1,135	0.37%	3,421	1.1%	31,605	11.5
Delicias	65,321	64,450	64,554	64,439	-115	-0.2%	-11	-0.0%	-882	-1.4
Cuauhtémoc	57,559	58,419	60,242	60,199	-43	-0.07%	1,780	3.0%	2,640	4.6
Parral	27,764	27,159	26,896	26,781	-115	-0.4%	-378	-1.4%	-983	-3.5
Nuevos Casas Grandes	23,257	21,281	21,063	20,901	-162	-0.77%	-380	-1.8%	-2,356	-10.1

Source: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Feb	2025/Mar	Monthly Varition	So far this year	Generated durin the administration
Ahumada	2,118	2,585	2,436	2,336	-100	-249	218
Guadalupe	157	157	120	117	-3	-40	-40
Juárez	481,432	488,346	491,574	489,074	-2,500	728	7,642
Praxedis G. Guerrero	533	331	333	337	4	6	-196
Juárez Region	484,240	491,419	494,463	491,864	-2,599	445	7,624
Aldama	1,747	2,518	2,171	2,138	-33	-380	391
Aquiles Serdán	1,080	1,230	1,277	1,258	-19	28	178
Chihuahua	267,614	293,293	295,901	297,307	1,406	4,014	29,693
Coyame del Sotol	42	49	49	46	-3	-3	4
Dr. Belisario Dominguez	8	3	2	2	0	-1	-6
Gran Morelos	92	71	54	52	-2	-19	-40
Manuel Benavides	27	7	5	5	0	-2	-22
Nonoava	19	16	17	16	-1	0	-3
Ojinaga	3,489	4,722	4,739	4,519	-220	-203	1,030
San Francisco de Borja	25	10	7	6	-1	-4	-19
Santa Isabel	131	299	279	290	11	-9	159
Satevó	812	1,052	1,055	1,052	-3	0	240
Chihuahua Region	275,086	303,270	305,556	306,691	1,135	3,421	31,605
Camargo	7,726	7,422	7,391	7,383	-8	-39	-343
Coronado	11	7	7	7	0	0	-4
Delicias	35,079	35,330	35,692	35,811	119	481	732
Jiménez	7,470	7,357	7,313	7,230	-83	-127	-240
Julimes	378	276	265	264	-1	-12	-114
La Cruz	79	52	37	33	-4	-19	-46
López	117	147	151	153	2	6	36
Meoqui	9,866	10,029	9,914	9,846	-68	-183	-20
Rosales	1,855	1,665	1,636	1,598	-38	-67	-257
San Francisco de Conchos	97	89	89	87	-2	-2	-10
Saucillo	2,643	2,076	2,059	2,027	-32	-49	-616
Delicias Region	65,321	64,450	64,554	64,439	-115	-11	-882
Allende	563	405	394	397	3	-8	-166
Balleza	77	67	69	72	3	5	-5
Batopilas	4	7	10	10	0	3	6
El Tule	1	6	5	7	2	1	6
Guachochi	874	877	886	889	3	12	15
Guadalupe y Calvo	1,815	1,455	1,423	1,372	-51	-83	-443
Hidalgo del Parral	21,186	21,186	20,922	20,855	-67	-331	-331
Huejotitán	1	1	1	0	-1	-1	-1
Matamoros	131	119	123	120	-3	1	-11
Morelos	0	9	22	24	2	15	24
Rosario	5	4	4	4	0	0	-1
San Francisco del Oro	778	649	636	633	-3	-16	-145
Santa Bárbara	2,244	2,304	2,324	2,323	-1	19	79
Valle de Zaragoza	85	70	77	75	-2	5	-10
Parral Region	27,764	27,159	26,896	26,781	-115	-378	-983

Municipality	2021/Aug	2024/Dec	2025/Feb	2025/Mar	Monthly Varition	So far this vear	Generated during
Bachíniva	649	449	419	417	-2	-32	-232
Bocoyna	872	881	871	863	-8	-18	-9
Carichí	110	93	85	80	-5	-13	-30
Chínipas	1,146	1,036	1,033	1,032	-1	-4	-114
Cuauhtémoc	39,719	42,998	44,503	44,742	239	1,744	5,023
Cusihuiriachi	536	305	491	281	-210	-24	-255
Gomez Farías	926	933	960	958	-2	25	32
Guazapares	62	42	46	47	1	5	-15
Guerrero	3,115	2,351	2,405	2,387	-18	36	-728
Madera	4,735	3,353	3,197	3,164	-33	-189	-1,571
Maguarichi	0	1	1	1	0	0	1
Matachí	416	352	358	358	0	6	-58
Moris	3	1	2	2	0	1	-1
Namiquipa	1,502	1,537	1,597	1,606	9	69	104
Ocampo	2,503	2,221	2,255	2,250	-5	29	-253
Riva Palacio	613	953	1,089	1,087	-2	134	474
Temósachic	64	53	59	52	-7	-1	-12
Urique	585	772	786	785	-1	13	200
Uruachi	3	88	85	87	2	-1	84
Cuauhtémoc Region	57,559	58,419	60,242	60,199	-43	1,780	2,640
Ascensión	2,565	2,192	2,114	2,104	-10	-88	-461
Buenaventura	3,233	2,770	2,576	2,501	-75	-269	-732
Casas Grandes	1,019	787	848	832	-16	45	-187
Galeana	304	362	359	352	-7	-10	48
Ignacio Zaragoza	731	605	616	619	3	14	-112
Janos	1,123	818	700	718	18	-100	-405
Nuevo Casas Grandes	14,282	13,747	13,850	13,775	-75	28	-507
Nuevo Casas Grandes Region	23,257	21,281	21,063	20,901	-162	-380	-2,356

Source: ${\it CIES}$ based on IMSS data. Regions based on State Government zoning.

933,227 965,998 972,774 970,875 -1,899 4,877 37,648



EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER

Q4 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,779,050	3,900,629	3,457,516	6,130,641	3,039,967	3,575,756	130,294,079
Total Population	3,779,050	3,900,629	3,457,516	6,130,641	3,039,967	3,5/5,/56	130,294,079
Economically Active Population (EAP)	1,815,785	1,883,082	1,602,524	3,024,159	1,448,172	1,678,988	61,055,321
Unemployed	44,652	39,945	56,123	78,864	42,053	50,618	1,567,775
Employed	1,771,133	1,843,137	1,546,401	2,945,295	1,406,119	1,628,370	59,487,546
Primary	79,018	136,071	50,978	39,407	102,855	75,363	6,240,532
Secondary	539,031	667,090	607,620	1,002,854	395,292	464,679	14,666,862
Tertiary	1,081,864	989,124	876,894	1,888,207	882,067	1,050,928	38,151,939
Government and International Organiza	45,059	51,982	44,738	67,460	50,455	50,272	2,167,807
Unspecified	71,220	50,852	10,909	14,827	25,905	37,400	428,213
Employment Information	662,909	649,180	546,718	980,361	565,145	743,901	32,391,004
Informal Sector	333,045	272,004	337,780	590,806	291,552	389,271	17,020,710
Rates							
Labor Informality	37.4	35.2	35.4	33.3	40.2	45.7	54.5
Employment in the Informal Sector	18.8	14.8	21.8	20.1	20.7	23.9	28.6
Unemployment Rate	2.5	2.1	3.5	2.6	2.9	3.0	2.6

Source: CIES BASED ON INEGI DATA, ENOE.

VEHICLE CAPACITY

2018 - 2024. FIGURES IN THOUSANDS OF UNITIS

					0. 0		
Month	2018	2019	2020	2021	2022	2023	2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088
Tota	ol 17,455	18,255	15,479	19,272	20,698	21,524	22,036

Fuente: **CIES**, con datos de la Dirección de Ingresos de la Secretaría de Hacienda Estatal. Incluye Automóviles, camiones, autobuses, IAVE y preferencial.

BORDER CROSSINGS

ACCUMULATED TO FEBRUARY 2025

Mexican Border		Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing		0	2,372	0
Córdova - Las Américas Free Bridge		180,309	541,366	24,869
Rodrigo Quevedo (Palomas)		25,802	64,022	2,557
La Caseta Bridge (El Tornillo)		10,667	99,420	4,591
El Porvenir Bridge		230	18,456	0
Juárez Santa Fe Bridge		526,404	464,472	0
Ojinaga Bridge		26,308	115,954	1,757
San Jerónimo Bridge		18,764	107,481	25,406
The Good Neighbor Bridge		0	276,288	0
Zaragoza - Ysleta Bridge		299,293	295,106	105,236
Ysleta DCL (Express) Bridge		0	295,233	0
	Total	1.087.777	2.280.170	164.416

Source: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

Source: CIES BASED ON INEGI.

ABC OF TERMS

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.3	6
01/01/2017	\$80.0	4
01/01/2016	\$73.0	4
01/01/2015	\$70.1	0

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. *MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. ** THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

ECONOMIC UNITS

NOVEMBER 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,695,563	94%	129,798	91%
Small	279,352	5%	9,318	7%
Medium	53,463	1% 1,706		1%
Large	30,170	0%	1,204	1%
Total	6,058,548	100%	142,026	100%
Sectors	National	Structure	Chihuahua	Structure
Sectors Primary	National 11,858	Structure 0%	Chihuahua 79	Structure 0%
Primary	11,858	0%	79	0%
Primary Secondary	11,858 699,388	0% 12%	79 11,406	0% 8%

SOURCE: CIES BASED ON INEGI DATA, DENUE. *FIGURES EXPRESSED IN NUMBER OF UNITS.

ANNEXES



GVA BY MAIN ACTIVITY SECTORS

Q3 2024 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,065,169	42%	\$259,001	29%	3%	2°
Trade	\$4,924,696	21%	\$170,321	19%	3%	3°
Construction	\$1,533,368	6%	\$67,767	8%	4%	4°
Agribusiness	\$785,355	3%	\$54,985	6%	7%	5°
Energy	\$308,969	1%	\$15,656	2%	5%	7 °
Mining	\$924,400	4%	\$15,885	2%	2%	6°
Manufacturing Industries	\$5,220,562	22%	\$313,457	35%	6%	1°
GVA Total in millions of pesos at constant prices of 2018	\$23,762,517	100%	\$897,072	100%	3.8%	8°
GVA Total in millions of pesos at current prices	\$31,325,197		\$1,175,908		3.8%	8°

Source: CIES based on INEGI data. *Estimates based on the Quarterly Indicator of State Economic Activity for each sector as of the Q3 2024, with original figures.

FDI PER SECTOR IN THE STATE

2015 TO Q4 2024- MILLION DOLLARS

_			.						•		
Sector		2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Manufacturing industries		\$1,961	\$1,257	\$1,223	\$840	\$1,066	\$428	\$1,164	\$1,229	\$1,813	\$1,397
Mining		\$257	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	-\$24
Transport, mail and storage		\$193	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$17	\$22
Trade		\$38	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$30	-\$8
Infomation in mass media		\$8	\$42	\$34	\$57	\$78	\$69	\$59	\$98	-\$17	\$34
Financial and insurance servic	es	\$48	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$9
Business support services		\$6	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	с	-\$1
Generation, transmition, and distribution of energy		с	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22
Construction		с	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$18	\$43
Others		\$13	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$45	\$46
	Total	\$2,525	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497

SOURCE: CIES, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY, PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPMS), CHAPTER XVIII, 1995, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

MAIN PRODUCTS EXPORTED

By product fraction to Q4 2024- MILLION DOLLARS

Sector		Amount
334	Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$33,972
336	Transportation equipment manufacturing	\$18,523
339	Other manufacturing industries	\$7,082
335	Electrical accessories, devices and electrical energy generation equipment manufa	\$4,819
333	Machinery and equipment manufacturing	\$3,242
332	Metal products manufacturing	\$1,127
326	Rubber and plastic industry	\$1,026
311	Food industry	\$1,010
327	Products based on non-metallic minerals manufacturing	\$909
111	Agriculture	\$707
212	Mining of metallic and non-metallic minerals, except oil and gas	\$606
325	Chemical industry	\$537
112	Animal breeding	\$534
331	Basic metal industries	\$435
0	Unspecified sub-sectors	\$200
	Furniture, mattresses and blinds manufacturing	\$199
312	Beverage and tobacco industry	\$179
316	Leather and fur finished, and leather, fur and substitue materials products manufac	\$122
322	Paper industry	\$83
315	Clothing manufacturing	\$81
	Total general	\$75,394

Source: CIES BASED ON INEGI DATA.

ABC OF TERMS

MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO FEBRUARY 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Ascensión	1	0	20	0	0
Chínipas	479	39,839	0	0	0
Cusihuiriachi	0	0	0	0	o
Guadalupe y Calvo	327	79,920	1,671	0	5,533
Guazapares	0	23,127	0	0	0
Hidalgo del Parral	11	401	0	0	0
Madera	750	30,636	0	0	o
Matamoros	0	0	26	0	0
Ocampo	603	16,318	0	0	o
San Francisco del Oro	12	2,836	684	178	1,224
Santa Bárbara	13	431	0	362	4,341
Urique	582	8,473	0	2,012	0
Temósachic	8	9	0	0	0
Total	2,786	201,990	2,401	2,552	11,098

SOURCE: CIES BASED ON INEGI DATA.

TOTAL EXPORTS

2015 TO Q4 2024- MILLION DOLLARS

-	.013 10 04 2024	MILLION DOLLA	N.S
Period	National	Chihuahua	Participation
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%
2015	\$337,170	\$40,303	12.0%

Source: CIES BASED ON INEGI DATA.

FDI PER FEDERAL ENTITY

2015 TO Q4 2024- MILLION DOLLARS

State	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Period Sur
Mexico City	\$5,909	\$6,750	\$5,106	\$5,837	\$8,778	\$6,994	\$7,164	\$11,106	\$11,276	\$14,427	\$83,347
Nuevo León	\$3,362	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,292	\$4,429	\$2,554	\$2,098	\$31,181
Mexico State	\$2,960	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,932	\$2,642	\$25,182
Jalisco	\$3,138	\$2,102	\$1,553	\$1,015	\$1,572	\$2,134	\$2,142	\$2,984	\$2,046	\$1,100	\$19,786
Chihuahua	\$2,525	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,983	\$1,497	\$16,882
Baja California	\$1,167	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,223	\$1,874	\$1,478	\$2,479	\$16,478
Coahuila	\$1,367	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$873	\$921	\$397	\$14,114
Guanajuato	\$1,753	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,563	\$815	\$1,442	\$13,847
San Luis Potosí	\$1,899	\$815	\$1,406	\$1,766	\$854	\$913	\$702	\$323	\$1,116	\$844	\$10,638
Querétaro	\$1,442	\$1,075	\$986	\$1,228	\$1,169	\$861	\$880	\$719	\$1,107	\$1,055	\$10,524
Tamaulipas	\$1,103	\$1,150	\$1,543	\$1,514	\$1,630	\$708	\$1,273	\$979	\$494	\$463	\$10,857
Puebla	\$791	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$279	\$1,168	\$9,056
Veracruz	\$1,589	\$1,046	\$915	\$962	\$1,081	\$1,001	\$935	\$0	\$803	\$420	\$8,752
Aguascalientes	\$813	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,379	\$993	\$8,414
Sonora	\$610	\$506	\$368	\$155	\$450	\$582	\$899	\$464	\$2,712	\$305	\$7,052
Baja California Sur	\$352	\$511	\$569	\$443	\$465	\$611	\$1,098	\$824	\$1,177	\$1,353	\$7,403
Quintana Roo	\$325	\$297	\$479	\$591	\$664	\$161	\$471	\$460	\$1,047	\$921	\$5,418
Sinaloa	\$429	\$435	\$762	\$415	\$263	\$744	\$544	\$872	\$426	\$316	\$5,204
Zacatecas	\$108	\$533	\$458	\$302	\$746	-\$406	\$1,320	\$9	\$642	\$131	\$3,842
Tabasco	\$737	\$113	\$400	\$530	\$491	\$465	\$300	\$27	\$318	\$384	\$3,766
Michoacán	\$419	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$204	\$111	\$3,431
Others	\$3,146	\$2,053	\$3,035	\$2,421	\$2,576	\$3,432	\$2,275	\$3,083	\$1,757	\$2,326	\$26,105
Tota	al \$35,945	\$31,189	\$34,018	\$34,101	\$34,618	\$28,225	\$33,528	\$36,316	\$36,466	\$36,872	\$341,279

Source: CIES, based on data from the Federal Secretary of Economy. Note: It is worth mentioning that Mexico City has a high concentration of FDI, as corporate headquarters are often located there. Information ordered based on the accumulated data from 2014 to Q4 2024.



CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

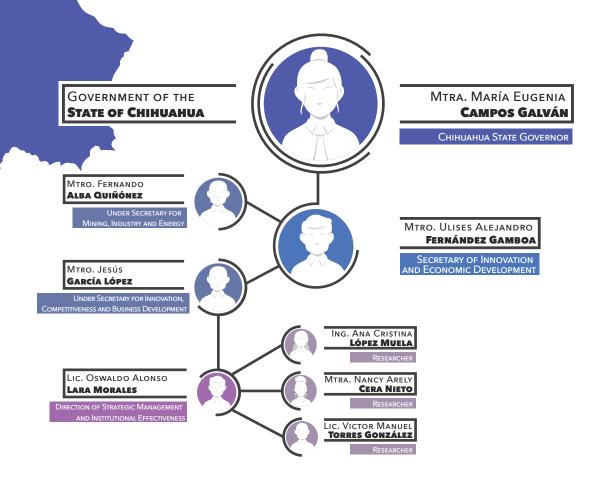
INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added		Millions of constant Pesos of 2013	\$ 23,898,583	\$ 897,072	3.8%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 240,677	\$ 303,810	n/a	8°	Camp., Cd.Mex, Tab
Population	Q3 2024	People	\$ 130,294,079	\$ 3,900,629	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	\$ 61,055,321	\$ 1,883,082	3.1%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	\$ 59,487,546	\$ 1,843,137	3.1%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2025/Mar	Insured	\$ 22,465,110	\$ 970,875	4.3%	7 °	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q4 2024						
Exports		Thousand dollars	\$ 552,724	\$ 75,394	13.6%	1°	Chih., Coah., B.C.
INVESTMENT	Q4 2024						
FDI		Thousand dollars	\$ 36,872	\$ 1,497	4.1%	5°	Cd.Mex, Son. Y N.L
FDI Manufacture		Thousand dollars	\$ 19,881	\$ 1,397	7.0%	4 °	Cd.Mex, N.L. y Chih
Manufacturing Produtcion	Jan - Feb 2025	Thousand dollars	\$ 86,907	\$ 1,327	1.5%	17°	NL, Gto. y Mx.
IMMEX	Feb 2025						
Jobs		Employees	\$ 2,887,019	\$ 388,113	13.4%	1°	Chih, B.C., y N.L.
Establishments		Establishments	\$ 5,225	\$ 489	9.4%	3°	B.C., N.L. y Chih
Added value*	Jan - Feb 2025	Thousand dollars	\$ 34,240	\$ 2,331	6.8%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 11,410	\$ 2,376	20.8%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Feb 2025						
Gold		Kilograms	\$ 24,371	\$ 2,786	11.4%	5°	Zac. Son. y Gue.
Silver		Kilograms	\$ 1,030,954	\$ 201,990	19.6%	2°	Zac., Chih y Dgo.
Lead		Tonnes	\$ 36,218	\$ 2,401	6.6%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	\$ 112,437	\$ 2,552	2.3%	4°	Son, Zac y S.L.P
Zinc		Tonnes	\$ 129,602	\$ 11,098	8.6%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023		¥ 1.20,002	4 , 655	0.0%		_us, _go
Peach nurseries	2020	Plant	\$ 30,000	\$ 30,000	100.0%	1°	Chihuahua
Squeezed forage barley		Tonnes	\$ 2,280	\$ 2,280	100.0%	1°	Chihuahua
Zempoalxochitl (thick)		Bulk	\$ 1,558	\$ 1,558	100.0%	1°	Chihuahua
Peanut seed		Tonnes	\$ 210	\$ 210	100.0%	1°	Chihuahua
Pistachio		Tonnes	\$ 48	\$ 47	97.6%	1°	Chih y B.CS
Oat grain seed		Tonnes			92.2%	1°	-
_			\$ 7,241	\$ 6,679			Chih, Mich. y Dgo.
Apple		Tonnes	\$ 814,534	\$ 694,226	85.2%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	\$ 604,128	\$ 454,704	75.3%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	\$ 130	\$ 91	70.2%	1°	Chih. y Pue.
Walnut		Tonnes _	\$ 167,777	\$ 100,190	59.7%	1°	Chih., Son. y Coah
Chopped alfalfa		Tonnes _	\$ 3,601,051	\$ 1,966,909	54.6%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	\$ 35,627	\$ 15,424	43.3%	1°	Chih., Dgo. y Coah
Peanut seed		Tonnes	\$ 91,209	\$ 32,760	35.9%	1°	Chih., Chia. y Sin.
Onion		Tonnes	\$ 1,801,137	\$ 453,494	25.2%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	\$ 13,332,739	\$ 1,262,218	9.5%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	\$ 4,002,013	\$ 170,324	4.3%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	\$ 2,214,928	\$ 92,718	4.2%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	\$ 2,236,283	\$ 11,012	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	\$ 1,768,525	\$ 8,230	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy.

SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).

Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

WORK TEAM







GOVERNMENT OF THE STATE OF CHIHUAHUA

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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